

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

31st ALL INDIA SEMINAR ON RABI OILSEEDS & OIL TRADE AND INDUSTRY ON 12th MARCH, 2010 AT NEW DELHI

COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE SURPLUS OF RABI OILSEEDS AND AVAILABILITY OF VEGETABLE OILS DURING OIL YEAR 2009-10 (NOV-OCT)

1. GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Khari	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	13.8	2.2	16.0	19.0	2.2	21.2
2.	Maharashtra	1.8	0.5	2.3	2.0	1.0	3.0
3.	Andhra Pradesh	5.0	5.3	10.3	7.5	5.0	12.5
4.	Tamil Nadu	1.0	4.4	5.4	2.0	3.0	5.0
5.	Karnataka	3.0	3.3	6.3	3.5	3.0	6.5
6.	Madhya Pradesh/C.G.	1.5	--	1.5	1.5	--	1.5
7.	Rajasthan	5.0	--	5.0	4.5	--	4.5
8.	Punjab/Haryana/U.P.	0.7	--	0.7	1.0	--	1.0
9.	Orissa	1.0	2.0	3.0	0.7	2.3	3.0
10.	Others	0.1	0.6	0.7	0.5	0.5	1.0
	Total in Shells	32.9	18.3	51.2	42.2	17.0	59.2
	Equivalent in kernels (70%)	23.0	12.8	35.8	29.5	11.9	41.4
	Retained for sowing, direct Consumption & export	18.6	2.0	20.6	19.0	2.0	21.0
	Marketable surplus (In kernels for crushing)	4.4	10.8	15.2	10.5	9.9	20.4

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	55.0	--	55.0	55.0	--	55.0
2.	Maharashtra	20.0	--	20.0	23.0	--	23.0
3.	Andhra Pradesh	1.5	--	1.5	1.5	--	1.5
4.	Rajasthan	5.0	--	5.0	6.0	--	6.0
5.	Karnataka	1.5	--	1.5	1.5	--	1.5
6.	Chhatisgarh	1.2	--	1.2	1.0	--	1.0
7.	Others	0.8	--	0.8	1.0	--	1.0
	Total	85.0	--	85.0	89.0	--	89.0
	Retained for sowing & Direct Consumption	10.0	--	10.0	11.0	--	11.0
	Marketable surplus for crushing	75.0	--	75.0	78.0	---	78.0

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif ®	Rabi	Total	Kharif	Rabi	Total
A)	RAPE/MUSTARD						
1.	Uttar Pradesh	--	10.0	10.0	--	9.0	9.0
2.	Rajasthan	--	27.0	27.0	--	30.0	30.0
3.	Punjab/Haryana	--	7.0	7.0	--	6.7	6.7
4.	Gujarat	--	3.2	3.2	--	3.6	3.6
5.	M.P./Chhatisgarh	--	9.0	9.0	--	6.5	6.5
6.	West Bengal	--	3.0	3.0	--	2.5	2.5
7.	Eastern India & Others	--	4.0	4.0	--	3.7	3.7
	Sub Total	--	63.2	63.2	--	62.0	62.0
B)	TORIA(All India)	1.0	--	1.0	1.5	--	1.5
	Grand Total	1.0	63.2	64.2	1.5	62.0	63.5
	Retained for sowing & Direct Consumption	--	2.0	2.0	--	2.0	2.0
	Marketable surplus for crushing	1.0	61.2	62.2	1.5	60.0	61.5

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	2.0	2.6	4.6	2.5	3.5	6.0
2.	Andhra Pradesh	0.6	2.5	3.1	0.5	2.5	3.0
3.	Maharashtra	0.5	0.9	1.4	0.6	1.0	1.6
4.	Tamilnadu	--	0.1	0.1	0.2	0.2	0.4
5.	Punjab	--	0.1	0.1	--	0.1	0.1
6.	Haryana	--	0.1	0.1	--	--	--
7.	Uttar Pradesh	--	0.1	0.1	--	--	--
8.	Bihar	--	0.2	0.2	0.1	--	0.1
9.	Others	0.1	0.1	0.2	0.1	0.2	0.3
	Total	3.2	6.7	9.9	4.0	7.5	11.5
	Retained for sowing , Direct Consumption & export	0.1	--	0.1	0.1	--	0.1
	Marketable surplus for crushing	3.1	6.7	9.8	3.9	7.5	11.4

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.8	0.6	1.4	0.6	0.2	0.8
2.	Rajasthan	0.9	--	0.9	1.1	--	1.1
3.	Tamil Nadu	0.1	0.4	0.5	0.1	0.4	0.5
4.	Madhya Pradesh/C.G.	0.8	--	0.8	0.4	--	0.4
5.	Andhra Pradesh	0.1	0.2	0.3	0.1	0.2	0.3
6.	Maharashtra	0.1	--	0.1	0.1	--	0.1
7.	Karnataka	0.2	--	0.2	0.1	--	0.1
8.	U.P./Uttaranchal	0.7	--	0.7	0.4	--	0.4
9.	West Bengal	--	2.0	2.0	--	1.4	1.4
10.	Orissa	0.5	--	0.5	--	0.5	0.5
11.	Others	0.1	0.1	0.2	0.1	0.1	0.2
	Total	4.3	3.3	7.6	3.0	2.8	5.8
	Retained for sowing, direct Consumption & export	2.5	0.5	3.0	1.5	0.5	2.0
	Marketable surplus for crushing	1.8	2.8	4.6	1.5	2.3	3.8

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif®	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	7.3	--	7.3	7.3	--	7.3
2.	Rajasthan	1.3	--	1.3	1.4	--	1.4
3.	Andhra Pradesh	0.4	--	0.4	0.7	--	0.7
4.	Maharashtra	0.3	--	0.3	0.1	--	0.1
5.	Punjab & Others	--	--	--	0.3	--	0.3
Total		9.3	--	9.3	9.8	--	9.8
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		9.3	--	9.3	9.8	--	9.8

Fro 2009-10 Maharashtra, Punjab & Others are combined

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.3	--	0.3	0.3	--	0.3
2.	M.P. & Chhatisgarh	0.3	--	0.3	0.4	--	0.4
3.	Others	0.2	--	0.2	0.1	--	0.1
Total		0.8	--	0.8	0.8	--	0.8
Retained for sowing, direct Consumption & export		0.3	--	0.3	0.4	--	0.4
Marketable surplus for crushing		0.5	--	0.5	0.4	--	0.4

8. SAFFLOWERSEED (KARDI)

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.9	0.9	--	1.0	1.0
2.	Karnataka	--	0.4	0.4	--	0.5	0.5
3.	Andhra Pradesh	--	0.1	0.1	--	0.1	0.1
4.	Others	--	0.1	0.1	--	0.1	0.1
Total		--	1.5	1.5	--	1.7	1.7
Retained for sowing & Direct Consumption		--	0.1	0.1	--	0.1	0.1
Marketable surplus for crushing		--	1.4	1.4	--	1.6	1.6

9. LINSEED

Sr. No.	State	Trade Estimate					
		2009-10 Season			2008-09 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	0.7	0.7	--	0.5	0.5
2.	Uttar Pradesh	--	0.2	0.2	--	0.2	0.2
3.	Maharashtra	--	0.3	0.3	--	0.1	0.1
4.	Others	--	0.4	0.4	--	0.5	0.5
Total		--	1.6	1.6	--	1.3	1.3
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	1.6	1.6	--	1.3	1.3

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2009-10 Season	2008-09 Season
Kharif	136.5	150.3
Rabi	94.6	92.3
Total	231.1	242.6

COTTONSEED

	2009-10 Season	2008-09 Season
Bales of Cotton (170 Kg.each)	295.0 Lakh Bales ®	288.0 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	91.5 Lakh Tonnes	89.3 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.0 Lakh Tonnes	5.0 Lakh Tonnes
Marketable Surplus	86.5 Lakh Tonnes	84.3 Lakh Tonnes
Production of Washed Cottonseed Oil (12.5%)	10.8 Lakh Tonnes	10.5 Lakh Tonnes

COPRA (Milling)

	2009-10 Season	2008-09 Season
Estimated Production	6.6 Lakh Tonnes	6.5 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.3 Lakh Tonnes	4.2 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2009-10			Estimated for Oil Year 2008-09		
	Edible	Non-Edible		Edible	Non-Edible	
Rice Bran Oil	7.8	<u>0.2</u>	8.0	8.2	<u>0.3</u>	8.5
S.E. Rapeseed			2.3			2.1
S.E. Sunflowerseed			0.5			0.7
S.E. Groundnut			0.6			0.8
S.E. Cottonseed & Others Oils			0.5			0.5
Minor Oils (TBOs)			0.8			1.0
Local Palm Oil			0.6			0.7
Total			13.3			14.3

IMPORTED OIL

Oils	Forecast for Oil Year 2009-10 (Nov-Oct)	Oil Year 2008-09 (Est.) (Nov-Oct)
Edible Oil		81.8
Vanaspati		0.2
Non-Edible Oil		4.6
Total		86.6

**COOIT'S ESTIMATE OF DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2009-10 (OCT-NOV) & COMPARATIVE FOR 2008-09 (OCT-NOV)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2009-10 Seasons						Total Oil Availa bility	2008-09 Seasons						Total Oil Availa bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
I.	Oilseeds															
1.	Groundnut (In Shell)	40	32.9	18.3	51.2	4.4	10.8	15.2	6.1	42.2	17.0	59.2	10.5	9.9	20.4	8.2
2.	Soya	17	85.0	--	85.0	75.0	--	75.0	12.8	89.0	--	89.0	78.0	--	78.0	13.3
3.	Rape/Mustard/Toria	33	1.0	63.2	64.2	1.0	61.2	62.2	20.5	1.5	62.0	63.5	1.5	60.0	61.5	20.3
4.	Sunflower	35	3.2	6.7	9.9	3.1	6.7	9.8	3.4	4.0	7.5	11.5	3.9	7.5	11.4	4.0
5.	Sesame	45	4.3	3.3	7.6	1.8	2.8	4.6	2.1	3.0	2.8	5.8	1.5	2.3	3.8	1.7
6.	Castor	45	9.3	--	9.3	9.3	--	9.3	4.2	9.8	--	9.8	9.8	--	9.8	4.4
7.	Niger	30	0.8	--	0.8	0.5	--	0.5	0.2	0.8	--	0.8	0.4	--	0.4	0.1
8.	Safflower	30	--	1.5	1.5	--	1.4	1.4	0.4	--	1.7	1.7	--	1.6	1.6	0.5
9.	Linseed	43	--	1.6	1.6	--	1.6	1.6	0.7	--	1.3	1.3	--	1.3	1.3	0.6
	SUB-TOTAL		136.5	94.6	231.1	95.1	84.5	179.6	50.4	150.3	92.3	242.6	105.6	82.6	188.2	53.1
II.	Other Oilseeds															
10.	Cottonseed	12.5	91.5	--	91.5	86.5	--	86.5	10.8	89.3	--	89.3	84.3	--	84.3	10.5
11.	Copra	65	6.6	--	6.6	6.6	--	6.6	4.3	6.5	--	6.5	6.5	--	6.5	4.2
	SUB-TOTAL		98.1	--	98.1	93.1	--	93.1	15.1	95.8	--	95.8	90.8	--	90.8	14.7
III.	Secondary Source															
12.	Rice Bran	15	--	--	--	--	--	--	8.0	--	--	--	--	--	--	8.5
13.	Rapseed Cake	9	--	--	--	--	--	--	2.3	--	--	--	--	--	--	2.1
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	0.5	--	--	--	--	--	--	0.7
15.	Groundnut Cake	7	--	--	--	--	--	--	0.6	--	--	--	--	--	--	0.8
16.	Cottonseed & Others	7	--	--	--	--	--	--	0.5	--	--	--	--	--	--	0.5
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	0.8	--	--	--	--	--	--	1.0
18.	Local Palm Oil		--	--	--	--	--	--	0.6	--	--	--	--	--	--	0.7
	SUB-TOTAL		--	--	--	--	--	--	13.3	--	--	--	--	--	--	14.3
	GRAND TOTAL		234.6	94.6	329.2	188.2	84.5	272.7	78.8	246.1	92.3	338.4	196.4	82.6	279.0	82.1

10 Lakh = 1 Million

Source: SEA Data Bank