

## Import of Vegetable Oils Nov.'10 To August'11 – down by 7.9%

The Solvent Extractors' Association of India has compiled import data of vegetable oils (edible & non-edible) for the month of August 2011. The import of vegetable oils during August 2011 is reported at 817,440 tons compared to 1,065,641 tons in August 2010 i.e. down by 23.2%, consisting of 785,518 tons of edible oils and 31,922 tons of non-edible oils. The overall import of vegetable oils during Nov.'10 to August '11 is reported at 6,860,843 tons compared to 7,447,955 tons during the same period of last year i.e. down by 7.9%.

### Import of Vegetable Oil (Edible & Non-edible) Nov.'10 To Aug '11

(Qty. in M.T.)

Month	2010-11			2009-10			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.,10	652,262	16,655	668,917	712,677	41,289	753,966	(-) 11.3%
Dec.,10	730,194	22,494	752,688	761,835	25,588	787,423	(-) 4.4%
Jan.,11	691,780	29,417	721,197	827,182	45,213	872,395	(-) 17.3%
<b>Nov.-Jan.</b>	<b>2,074,236</b>	<b>68,566</b>	<b>2,142,802</b>	<b>2,301,694</b>	<b>112,090</b>	<b>2,413,784</b>	<b>(-) 11.2%</b>
Feb.,11	538,172	11,709	549,881	671,293	29,476	700,769	(-) 21.5%
Mar.,11	412,088	23,647	435,735	612,293	20,575	632,868	(-) 31.1%
Apr.,11	458,119	17,004	475,123	504,410	38,842	543,252	(-) 12.5%
<b>Feb.-April</b>	<b>1,408,379</b>	<b>52,360</b>	<b>1,460,739</b>	<b>1,787,996</b>	<b>88,893</b>	<b>1,876,889</b>	<b>(-) 22.2%</b>
May,11	635,937	28,196	664,133	539,169	19,596	558,765	(+) 18.8%
June,11	828,959	33,591	862,550	692,952	39,280	732,232	(+) 17.8%
July,11	881,762	31,417	913,179	777,787	22,857	800,644	(+) 14.1%
<b>May-July</b>	<b>2,346,658</b>	<b>93,204</b>	<b>2,413,372</b>	<b>2,009,908</b>	<b>81,733</b>	<b>2,091,641</b>	<b>(+) 15.4%</b>
Aug.'10	785,518	31,922	817,440	1,000,942	64,699	1,065,641	(-) 23.2%
<b>Total</b>	<b>6,614,791</b>	<b>246,052</b>	<b>6,860,843</b>	<b>7,100,540</b>	<b>347,415</b>	<b>7,447,955</b>	<b>(-) 7.9%</b>

Import of Vegetable Oils in 1<sup>st</sup> and 2<sup>nd</sup> quarter of the oil year was lower due to higher crushing of oilseeds and production of oils. Import of vegetable oils in 3<sup>rd</sup> quarter increased by 15.4%, however, in August 2011 it is marginally down compared to August 2010.

### Stock Position at Port and in Pipelines:-

Current stock of edible oils as on 1<sup>st</sup> September, 2011 at various ports is estimated at 570,000 tons (CPO 330,000 tons, RBD Palmolein 90,000 tons, Degummed Soybean Oil 80,000 tons and Crude Sunflower Oil 70,000 tons) and about 820,000 tons in pipelines. Total stock, both at ports and in pipelines is reduced by 170,000 tons to 1,390,000 tons mainly due to lower domestic production as well as import during the month.

### Stock Position at Ports & Pipelines

(Qty.in '000 M.T.)

	1st Nov. 2010	1st Dec. 2010	1st Jan. 2011	1st Feb. 2011	1st Mar. 2011	1st Apr. 2011	1st May 2011	1st Jun. 2011	1st July 2011	1st Aug. 2011	1st Sept 2011
Port Stock	670.0	560.0	645.0	695.0	630.0	545.0	435.0	470.0	600.0	560.0	570.0
Pipelines	780.0	870.0	800.0	850.0	900.0	800.0	840.0	875.0	900.0	1000.0	820.0
<b>Total Stock</b>	<b>1450.0</b>	<b>1430.0</b>	<b>1445.0</b>	<b>1545.0</b>	<b>1530.0</b>	<b>1345.0</b>	<b>1275.0</b>	<b>1345.0</b>	<b>1500.0</b>	<b>1560.0</b>	<b>1390.0</b>

### Import of Refined & Crude Oil Ratio:-

During Nov.,10 to Aug.,11, import of RBD Palmolein is down by 17% at 818,640 tons compared to 987,959 tons during the same period of last year. Share of refined oil is 12%, while crude oil is 88% and reported at 5,796,151 tons compared to 6,112,581 tons during corresponding period of previous year.

### Import of Refined & Crude Edible Oils (Ratio) Nov.'10 To Aug. '11 (Qty. in M.T)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
Nov.,2010	70,516	11%	581,746	89%	652,262
Dec.,2010	107,743	15%	622,451	85%	730,194
Jan.,2011	119,158	17%	572,622	83%	691,780
Feb.,2011	89,849	17%	448,323	83%	538,172
Mar.,2011	73,768	18%	338,320	82%	412,088
Apr.,2011	26,056	6%	432,063	94%	458,119
May ,2011	64,237	10%	571,700	90%	635,937
June,2011	87,388	11%	741,571	89%	828,959
July,2011	98,270	11%	783,492	89%	881,762
Aug.,2011	81,655	10%	703,863	90%	785,518
<b>Nov.'10 – Aug.'11</b>	<b>818,640</b>	<b>12%</b>	<b>5,796,151</b>	<b>88%</b>	<b>6,614,791</b>
Nov.'09 – Aug. '10	987,959	14%	6,112,581	86%	7,100,540
2009-10	1,213,409	14%	7,609,929	86%	8,823,338
2008-09	1,240,018	15%	6,943,342	85%	8,183,360
2007-08	730,794	13%	4,877,616	87%	5,608

### Import of Palm & Soft Oil Ratio:-

During Nov.'10 to Aug.'11, Palm Oil import is reported at 5,228,369 tons compared to 5,191,485 tons during the same period of last year. Overall import of soft oils decreased to 1,386,422 tons compared to 1,909,055 tons last year. Soybean import reduced to nearly half, while sunflower oil has increased due to lesser supply from domestic production.

### Import of Palm Oil & Soft Oil (Ratio) - Nov.'10 To Aug. '11

(Qty. in M.T.)

Year	Palm Oil		Soft Oil				Total
	(RBD Palmolein + CPO)	Soybean	Sun-flower	Others	Total		

(Nov-Oct)	+ Crude Olein + CPKO)						%	
Nov.,2010	557,336	85%	31,970	62,956	---	94,926	15%	652,262
Dec.,2010	638,631	87%	48,725	41,839	999	91,563	13%	730,194
Jan.,2011	524,761	76%	49,520	117,499	---	167,019	24%	691,780
Feb.,2011	371,295	69%	129,640	37,237	---	166,877	31%	538,172
Mar.,2011	254,727	62%	81,131	76,230	---	157,361	38%	412,088
Apr.,2011	350,469	76%	31,250	76,400	---	107,650	24%	458,119
May, 2011	535,297	84%	60,600	40,040	---	100,640	16%	635,937
June,2011	726,784	88%	50,616	50,560	999	102,175	12%	828,959
July,2011	629,174	71%	163,650	88,938	---	252,588	29%	881,762
Aug.,2011	639,895	81%	52,265	88,788	4,570	145,623	19%	785,518
<b>Nov.'10-Aug.'11</b>	<b>5,228,369</b>	<b>79%</b>	<b>699,367</b>	<b>680,487</b>	<b>6,568</b>	<b>1,386,422</b>	<b>21%</b>	<b>6,614,791</b>
Nov.'09-Aug.10	5,191,485	73%	1,351,712	529,757	27,586	1,909,055	27%	7,100,540
<b>2009-10</b>	<b>6,499,255</b>	<b>74%</b>	<b>1,666,492</b>	<b>630,005</b>	<b>27,586</b>	<b>2,324,083</b>	<b>26%</b>	<b>8,823,338</b>
<b>2008-09</b>	<b>6,535,448</b>	<b>80%</b>	<b>989,613</b>	<b>590,175</b>	<b>68,124</b>	<b>1,647,912</b>	<b>20%</b>	<b>8,183,360</b>
<b>2007-08</b>	<b>4,809,471</b>	<b>86%</b>	<b>759,433</b>	<b>26,490</b>	<b>13,016</b>	<b>798,939</b>	<b>14%</b>	<b>5,608,410</b>

### Price movement and Rupee appreciation:-

Due to reduction of export duty on palm products by Indonesia coupled with high production has put a pressure on prices of palm products in last three months. Indian rupee appreciation in last few months, provided relief to cool down the prices further. This can be seen from the following table.

(Price in US\$/CIF Indian Port/Ton)

Oils	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.
	2010	2010	2010	2010	2010	2011	2011	2011	2011	2011	2011	2011	2011
RBD Palmolein	946	957	1018	1129	1238	1290	1317	1229	1210	1237	1190	1172	1192
Crude Palm Oil	890	906	967	1088	1198	1263	1273	1172	1148	1163	1117	1077	1089
Curde Soybean Oil	959	997	1099	1192	1284	1339	1335	1283	1285	1287	1313	1323	1318
Crude Sunflower Oil	1066	1116	1261	1405	1399	1449	1433	1367	1393	1399	1436	1426	1399
FE: 1US\$ = `	46.75	45.50	44.75	45.50	45.50	45.35	45.40	45.00	44.75	44.85	44.81	44.70	45.4

### Import of Non-edible Oils:

Import of Non-edible oils during August, 2011 is reported at 31,922 tons compared to 64,699 tons during the same period last year. The overall import of non-edible oil during Nov.'10 to August '11 is reported at 246,052 tons compared to 347,415 tons during the same period of last year i.e. decreased by 29%. P.F.A.D., P.K.F.A.D. & C.P.K.O. are the major import of non-edible oils.

We are attaching herewith detailed statements of Import of Edible and Non-edible for the month of [Nov.'10 to Aug. '11](#) with comparative period for previous year for your kind information.