

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

**49th ALL INDIA CONVENTION ON KHARIF
OILSEEDS & OIL TRADE AND INDUSTRY
ON 6th NOVEMBER, 2011
AT INDORE**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF KHARIF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2011-12**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Gujarat	17.75			18.70	2.30	21.00
2.	Maharashtra	1.80			2.00	0.50	2.50
3.	Andhra Pradesh	5.50			6.00	4.80	10.80
4.	Tamil Nadu	3.50			2.00	2.90	4.90
5.	Karnataka	3.50			4.00	3.40	7.40
6.	Madhya Pradesh/C.G.	1.80			1.50	--	1.50
7.	Rajasthan	5.50			4.50	--	4.50
8.	Punjab/Haryana/U.P.	0.80			0.80	--	0.80
9.	Orissa	1.00			1.00	2.50	3.50
10.	Others	0.60			0.50	1.00	1.50
	Total in Shells	41.75			41.00	17.40	58.40
	Equivalent in kernels (70%)	29.20			28.70	12.20	40.90
	Retained for sowing, direct Consumption & export	23.00			20.00	2.50	22.50
	Marketable surplus (In kernels for crushing)	6.20			8.70	9.70	18.40

* Rabi crop will be harvested in Feb/March'2012

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	60.00	--	60.00	56.00	--	56.00
2.	Maharashtra	37.50	--	37.50	27.00	--	27.00
3.	Andhra Pradesh	1.60	--	1.60	1.50	--	1.50
4.	Rajasthan	11.00	--	11.00	6.50	--	6.50
5.	Karnataka	2.40	--	2.40	1.80	--	1.80
6.	Chhatisgarh	1.50	--	1.50	1.60	--	1.60
7.	Others	1.00	--	1.00	0.60	--	0.60
	Total	115.0	--	115.00	95.00	--	95.00
	Retained for sowing & Direct Consumption	11.00	--	11.00	8.00	--	8.00
	Marketable surplus for crushing	104.00	--	104.00	87.00	--	87.00

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
A)	RAPE/MUSTARD						
1.	Uttar Pradesh				--	9.00	9.00
2.	Rajasthan				--	35.00	35.00
3.	Punjab/Haryana				--	7.70	7.70
4.	Gujarat				--	3.30	3.30
5.	M.P./Chhatisgarh				--	7.50	7.50
6.	West Bengal				--	3.20	3.20
7.	Eastern India & Others				--	4.30	4.30
	Sub Total				--	70.00	70.00
B)	TORIA(All India)	2.00	--	2.00	1.00	--	1.00
	Grand Total				1.00	70.00	71.00
	Retained for sowing & Direct Consumption	--			--	2.00	2.00
	Marketable surplus for crushing	2.00			1.00	68.00	69.00

* Rabi crop will be harvested in Feb/March 2012

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Karnataka	0.90			0.60	2.20	2.80
2.	Andhra Pradesh	0.10			0.30	1.30	1.60
3.	Maharashtra	0.20			0.35	1.00	1.35
4.	Tamilnadu	--			--	--	--
5.	Punjab	--			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	0.30	0.30
9.	Others	--			0.10	0.40	0.50
	Total	1.20			1.35	5.20	6.55
	Retained for sowing , Direct Consumption & export	--			--	--	--
	Marketable surplus for crushing	1.20			1.35	5.20	6.55

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Gujarat	0.40			0.50	0.40	0.90
2.	Rajasthan	1.10			1.30	--	1.30
3.	Tamil Nadu	0.10			0.10	0.25	0.35
4.	Madhya Pradesh/C.G.	0.50			0.70	--	0.70
5.	Andhra Pradesh	0.10			0.20	0.20	0.40
6.	Maharashtra	0.10			0.10	--	0.10
7.	Karnataka	0.15			0.20	--	0.20
8.	U.P./Uttaranchal	1.00			0.80	--	0.80
9.	West Bengal	--			--	1.50	1.50
10.	Orissa	0.50			0.45	0.75	1.20
11.	Others	0.25			0.05	0.05	0.10
	Total	4.20			4.40	3.15	7.55
	Retained for sowing,direct Consumption & export	3.50			3.00	0.50	3.50
	Marketable surplus for crushing	0.70			1.40	2.65	4.05

* Rabi crop will be harvested in Feb/March 2012

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat				8.60	--	8.60
2.	Rajasthan				1.60	--	1.60
3.	Andhra Pradesh	Not Declared #			1.40	--	1.40
4.	Maharashtra & Others				0.30	--	0.30
5.	Punjab				--	--	--
Total					11.90	--	11.90
Retained for sowing & export					--	--	--
Marketable surplus for crushing					11.90	--	11.90

Note: Due to late sowing, castor data not declared. Castor sowing data will be declared at SEA Global Castor Conference to be held in February 2012 at Ahmedabad.

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.25	--	0.25	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.50	--	0.50
3.	Others	0.45	--	0.45	0.25	--	0.25
Total		0.90	--	0.90	1.00	--	1.00
Retained for sowing, direct Consumption & export		0.30	--	--	0.30	--	0.30
Marketable surplus for crushing		0.60	--	0.60	0.70	--	0.70

8. SAFFLOWERSEED (KARDI)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.85	0.85
2.	Karnataka	--			--	0.40	0.40
3.	Andhra Pradesh	--			--	0.10	0.10
4.	Others	--			--	0.05	0.05
Total		--			--	1.40	1.40
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	1.30	1.30

* Rabi crop will be harvested in Feb/March 2012

Will be declared at Global Castor Conference to be held on 18.02.2012 at Ahmedabad.

9. LINSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.70	0.70
2.	Uttar Pradesh	--			--	0.10	0.10
3.	Maharashtra	--			--	0.15	0.15
4.	Bihar	--			--	0.15	0.15
5.	Nagaland	--			--	0.15	0.15
6.	Others	--			--	0.35	0.35
Total		--			--	1.60	1.60
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.60	1.60

* Rabi crop will be harvested in Feb/March 2012

3.

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2011-12 Season	2010-11 Season	Change
Kharif	165.05*	143.75*	
Rabi @		98.75	
Total		242.50*	

*Note : Figures does not include castor sowing data.

@ Rabi crop will be harvested in Feb/March 2012

COTTONSEED

	2011-12 Season	2010-11 Season
Bales of Cotton (170 Kg.each)	360.00 Lakh Bales	325.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	111.60 Lakh Bales	100.75 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.00 Lakh Tonnes
Marketable Surplus	106.10 Lakh Tonnes	95.75 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	12.20 Lakh Tonnes	11.97 Lakh Tonnes (12.5%)

COPRA (Milling)

	2011-12 Season	2010-11 Season
Estimated Production	6.50 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.23 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2011-12		Estimated for Oil Year 2010-11	
	Edible	Non-Edible	Edible	Non-Edible
Rice Bran Oil	8.50	0.30	8.20	0.30
	8.80		8.50	
S.E. Rapeseed	1.70		1.60	
S.E. Sunflowerseed	0.50		0.50	
S.E. Groundnut	0.40		0.50	
S.E. Cottonseed & Others Oils	0.50		0.50	
Minor Oils (TBOs)	1.00		1.00	
Local Palm Oil	0.70		0.60	
Total	13.60		13.20	

IMPORTED OIL

Oils	Forecast for Oil Year 2011-12 (Nov-Oct)	Oil Year 2010-11 (Est.) (Nov-Oct)
Edible Oil		83.50
Vanaspati		--
Non-Edible Oil		3.00
Total		86.50

**ESTIMATE FOR AVAILABILITY OF VEGETABLE OILS FROM
KHARIF OILSEEDS CROP AND SECONDARY SOURCE
DURING 2011-12 SEASON
& COMPARATIVE PERIOD FOR 2010-11 SEASON**

(Qty. in Lakh Tonnes)

Source	Oil Reco- Very %	Kharif Oilseeds Crop		Marketable Surplus For Crushing		Oil availability for Domestic purpose From Kharif Crop	
		2011-12	2010-11	2011-12	2010-11	2011-12	2010-11
I. Oilseeds							
1. Groundnut(in shell)	40	41.75	41.00	# 6.20	8.70	2.48	3.48
2. Soybean	17	115.00	95.00	104.00	87.00	17.68	14.79
3. Toria	33	2.00	1.00	2.00	1.00	0.66	0.33
4. Sunflowerseed	35	1.20	1.35	1.20	1.35	0.42	0.47
5. Sesameseed	45	4.20	4.40	0.70	1.40	0.32	0.63
6. Castorseed	45	Not declare d	11.90	\$	11.90	--	5.36
7. Nigerseed	30	0.90	1.00	0.60	0.70	0.18	0.21
8. Safflowerseed(Kardi)	30	--	--	--	--	--	--
9. Linseed	43	--	--	--	--	--	--
Sub-Total (I)		165.05	155.65	114.70	112.05	@21.74	25.27
			@ 143.75		@ 100.15		@19.91
II. Other Oilseeds							
10. Cottonseed	11.5	111.60	100.75	106.10	95.75	12.20	11.97 (12.5%)
11. Copra	65	6.50	6.50	6.50	6.50	4.23	4.23
Sub-Total (II)		118.10	107.25	112.60	102.55	16.43	16.20
III. Secondary Source							
12. Rice Bran	15	--	--	--	--	8.80	8.50
13. Rapeseed Cake	9	--	--	--	--	1.70	1.50
14. Sunflowerseed Cake	12	--	--	--	--	0.50	0.60
15. Groundnut Cake	7	--	--	--	--	0.40	0.65
16. Cottonseed & Others	7	--	--	--	--	0.50	0.50
17. Minor Oilseeds(TOBs)		--	--	--	--	1.00	1.00
18. Local Palm Oil		--	--	--	--	0.70	0.60
Sub-Total (III)		--	--	--	--	13.60	13.35
Grand Total I,II & III		283.15	262.90	227.30	214.30	@51.77	54.82
			@251.00		@202.70		@49.46

Kernel

10 Lakh = 1 Million

\$ Will be declared at Global Castor Conference on 18.02.2012

@ Without Castor

Data Compiled By: The Solvent Extractors' Association of India (SEA Data Bank)

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