

**Report
on
Rabi Rapeseed-Mustard Crop Survey, 2009-10**

To assess Rapeseed-Mustard crop during the current rabi season, a team of 35 members consisting of the leading Crushers, Oilmillers, representatives of the multi national companies, Agronomists, commodity Analysts headed by Shri D.P. Khandelia, Chairman, SEA Rapeseed-Mustard Promotion Council, Shri Govindbhai Patel, Past President SEA, Shri Vijay Data, Hon. Treasurer, SEA (M/s Vijay Solvex Ltd.) and Dr. B.V. Mehta, Executive Director SEA extensively toured the major districts growing Rapeseed-Mustard in Gujarat, Rajasthan, Haryana & M.P. from 1st to 7th February, 2010.

The team was divided into four sub-teams & covered most of the districts in Gujarat, Rajasthan, Haryana and also some districts in M.P. growing rapeseed-mustard crops & visited a large number of mandis in these States, had number of meetings with traders, commission agents & farmers at mandis and carried out number of field visits to understand the ground reality of the crop situation. The team also visited National Research Centre on Rapeseed-Mustard at Bharatpur & had detailed discussion with Dr. J.S. Chauhan, Director and his colleagues to understand their view points on the current rapeseed-mustard crop.

After visiting for seven days, yesterday a Review Meeting was held at Jaipur, which was attended by the leading crushers, oilmillers, traders and brokers from Rajasthan as well as from neighbouring States and deliberated on crop prospects and arrived at the provisional estimates of Rapeseed-Mustard crop for the year 2009-10. The overall area has reduced by 2.11 lakh hectares(3%), while the production is down by 2.80 lakh tonnes (4.5%) as under:

SEA Estimate of Rapeseed-Mustard Crop 2009-10

State	2009-10			2008-09		
	Area(Govt.) Lac.Ha	Yield Kg/Ha	Crop Lac MT	Area Lac.Ha	Yield Kg/Ha	Crop Lac MT
U.P.	12.95	730	8.00	8.80	910	9.00
Rajasthan	23.25	1161	27.00	28.03	1030	30.00
PB/Haryana	5.62	1200	6.75	6.60	1110	6.70
Gujarat	2.09	1510	3.15	2.95	1220	3.60
M.P.& C.G	10.47	800	8.30	9.51	680	6.50
W.Bengal	4.35	600	2.60	4.50	560	2.50
Others	5.63	600	3.40	6.08	510	3.70
Total	64.36	920	59.20	66.47	900	62.00

Toria is a kharif crop mainly grown in U.P. This year its area is estimated at 2.0 lakh hectares which is included in Government's area data and therefore rabi area under Rapeseed-Mustard in U.P. would be approximately 11.0 lakh hectares only.

Secondly, during COOIT Kharif Convention at Indore, 2009, it was estimated at that time that Toria crop would be around 1.5 lakh tonnes. However, the members felt that Toria crop may be lower at 75,000 to 80,000 tonnes only, instead of 1.5 lakh tonnes estimated earlier. It is also observed that in U.P. although area has increased, the yield is lower due to mixed crop with potatoes and others.

Please note, the primary survey was conducted for Gujarat, Rajasthan, Haryana and some districts in M.P. through personal visits, while secondary survey for other states was conducted through telephonic contacts and feed back received at Jaipur meeting.

This is a preliminary survey based on the current situation, however, after taking into consideration, the further changes/ feed back during next one month, the final report will be presented by SEA at the next COOIT Rabi Seminar to be held on 12th March, 2010 at Delhi

SEA - RAPESEED/MUSTARD SURVEY
GUJARAT- DISTRICT-WISE AREA, PRODUCTION AND YIELD

(Area in Ha., Production in tones & Yield in Kg./Ha.)

District	2008-09			2009-10				
	Area Ha.	Yield Kg./Ha.	Produc. Lac MT.	Area Ha. as on 28.1.10 *	+/- Area against 2008-09 Ha.	+/- Area % 2008-09 Ha.	Yield Kg./Ha.	Produc. Lac MT.
Banaskantha	150,900	1250	1.90	101,000	(49,900)	-33%	1600	1.60
Mahesana	53,000	1200	0.65	36,000	(17,000)	-32%	1500	0.55
Patan	48,800	1200	0.60	41,500	(7,300)	-15%	1500	0.60
Sabarkantha	11,300	950	0.10	7,600	(3,700)	-33%	1200	0.10
Gandhinagar	10,200	1000	0.10	4,900	(5,300)	-52%	1100	0.05
Kutch	8,100	1400	0.10	9,400	1,300	16%	1500	0.15
Others	13,200	1000	0.15	8,100	(5,100)	-39%	1200	0.10
Total	295,500	1220	3.60	208,500	(87,000)	-29%	1510	3.15

* 2009-10 : Area reported by Govt. as on 28.01.10

Banaskantha : Palanpur, Deesa, Bhiladi, Deodar, Tharad, Bhabhar, Dhanea, Panthawada

Mahesana : Mahesana, Kadi, Visnagar, Kheralu, Kalol, Vijapur, Unjha

Patan : Patan, Siddhapur, Chansma, Harji, Radhanpur, Santalpur

Sabarkantha : Himmatnagar, Talod, Modasa, Idar, Bayad

Gandhinagar : Gandhinagar, Dehgam

In 2009/10 Area reduced by 29%

In 2008/09 Area reduced by 13%

2008-09 : Survey From 02-02-09 to 08-02-09

2009-10 : Survey From 01-02-10 to 07-02-10

**SEA - RAPESEED/MUSTARD SURVEY
RAJASTHAN- DISTRICT-WISE AREA, PRODUCTION AND YIELD**

District	2008-09	Survey Tour Esti. 2008-09		2009-10	Area +/- against 2008-09 (000'Ha)	Area +/- against 2008-09 %	Survey Tour Esti. 2009-10	
	Area Sown Upto 15.01.09 (000' Ha)	Yield Kg./Ha.	Product. In Lac.	Area Sown Upto 28.01.10 (000' Ha)			Yield Kg./Ha.	Product. In Lac.
Ajmer	15.0	600	0.10	6.4	-8.6	-57%	800	0.05
Jaipur	121.1	600	0.70	85.1	-36.0	-30%	800	0.70
Dausa	84.7	1000	0.85	80.3	-4.4	-5%	1100	0.90
Total	220.8	747	1.65	171.8	-49.0	-22%	960	1.65
Sikar	62.8	900	0.55	67.5	4.7	7%	1000	0.70
Jhunjhunu	85.0	900	0.75	67.0	-18.0	-21%	900	0.60
Total	147.8	880	1.30	134.5	-13.3	-9%	966	1.30
Alwar	244.8	1400	3.40	260.0	15.2	6%	1600	4.15
Bharatpur	211.0	1500	3.15	215.0	4.0	2%	1500	3.20
Dholpur	66.5	1400	0.90	66.5	0.0	0%	1400	0.90
S.Madhopur	191.0	1050	2.00	164.0	-27.0	-14%	1200	2.00
Karoli	78.0	1100	0.85	85.0	7.0	9%	1350	1.15
Total	791.3	1300	10.30	790.5	-0.8	0%	1442	11.40
Bikaner	62.6	875	0.55	30.5	-32.1	-51%	800	0.25
Chauru	24.5	700	0.15	18.6	-5.9	-24%	600	0.10
Jaisalmer	58.5	900	0.50	46.3	-12.2	-21%	900	0.40
Total	145.6	824	1.20	95.4	-50.2	-34%	786	0.75
Ganganagar	284.9	1100	3.10	180.5	-104.4	-37%	1100	2.00
Hanumangarh	103.5	1100	1.10	129.5	26.0	25%	1200	1.55
Total	388.4	1081	4.20	310.0	-78.4	-20%	1145	3.55
Jodhpur	63.0	1000	0.65	76.7	13.7	22%	850	0.65
Barmer	25.1	1000	0.25	23.5	-1.6	-6%	1000	0.25
Nagaur	100.1	900	0.90	50.0	-50.1	-50%	700	0.35
Total	188.2	956	1.80	150.2	-38.0	-20%	832	1.25
Jalore	85.0	800	0.65	58.0	-27.0	-32%	900	0.50
Pali	37.4	600	0.25	10.0	-27.4	-73%	600	0.05
Sirohi	19.0	800	0.16	7.9	-11.1	-58%	800	0.05
Total	141.4	750	1.06	75.9	-65.5	-46%	790	0.60
Kota	113.7	1050	1.20	87.5	-26.2	-23%	1000	0.90
Baran	97.0	1350	1.35	146.5	49.5	51%	1330	1.95
Bundi	78.7	1000	0.80	51.4	-27.3	-35%	950	0.50
Jahalwar	55.0	1200	0.65	48.8	-6.2	-11%	1200	0.60
Tonk	206.0	780	1.60	175.0	-31.0	-15%	1000	1.75
Total	550.4	1020	5.60	509.2	-41.2	-7%	1120	5.70
Banswara	0.5		-	1.1	0.6	120%	}	}
Dungarpur	1.8		-	3.0	1.2	67%	}	}
Udaipur	21.7		-	15.9	-5.8	-27%	}	}
Total	24.0	830	0.20	20.0	-4.0	-17%	700	0.15
Bhilwara	38.3	1100	0.40	11.5	-26.8	-70%	800	0.10
Chittore	88.5	1200	1.05	44.5	-44.0	-50%	1000	0.45
Pratapgarh	-	-	-	8.0	8.0	-	} 1000	0.10
Rajsamand	3.5	1000	0.05	3.6	0.1	3%	}	
Total	130.3	1150	1.50	67.6	-62.7	-48%	961	0.65
State Total	2728.2	1055	28.81	2325.1	-403.1	-15%	1161	27.00

2008-09 : Survey From 02-02-09 to 08-02-09

2009-10 : Area reported by Govt. as on 28.01.10

2009-10 : Survey From 01-02-10 to 07-02-10